Installer Database Setup Oracle FLEXCUBE Universal Banking Release 14.4.0.0.0 [May] [2020]



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# 1. Installing Oracle FLEXCUBE Database

## 1.1 Introduction

Oracle FLEXCUBE database can be installed in one of the following methods.

- Import full dump Import the Oracle FLEXCUBE objects into an empty schema using full dump. This is a manual activity.
- From shipment media Load the shipment media objects into an empty schema using Installer.

These methods are discussed in detail under the following heads.

## 1.2 Creating Schema by Importing Full Dump

Under this method, you need to manually import the Oracle FLEXCUBE DMP file into the Oracle FLEXCUBE schema. This can be done using the following command:

\$impdp user\_name/password directory=dir\_name dumpfile=dmp\_file\_name.dmp logfile=dmp\_file\_name.log remap\_schema=from\_schema\_name:to\_schema\_name remap\_tablespace=from\_tablespace\_name:to\_tablespace\_name transform=OID:n

## 1.3 Creating Schema from Shipment Media

Under this method, you need to create the schema from the shipment media.

## 1.3.1 Backend Setup using Silent Installer

Backend Setup has to be done using Silent Installer. DDL Compilation, Object Compilation and Static Data Load will be taken care as part of Backend Setup.

Before loading objects into the schema, fcubs.properties file creation must be performed with the required database details using the GUI installer (Refer <a href="FCUBS\_Property\_File\_Creation.pdf">FCUBS\_Property\_File\_Creation.pdf</a>). After the property file is created, env.properties file, present in INSTALLER/SOFT/GUI/logs/directory, will be automatically updated, with the details provided while creating the property file.

env.properties file present in INSTALLER/SOFT/GUI/logs/ will be automatically copied to INSTALLER/SOFT/logs/ directory as part of property file creation. Details from this env.properties are taken for further steps.

Run the **<Product Processor>**DBCompileRun.bat from INSTALLER/SOFT directory. DDL Compilation, Object Compilation and Static Data load will be done.

For Example: ROFC INSTALLATION-

First load SMS objects first and then ROFC objects. i.e.

a. Run SMSDBCompileRun.bat in windows (SMSDBCompileRun.sh in linux). Note: Before running DB Compilation of any sort, please make sure that System Date Time format and language are provided as English, or otherwise DB Compilation might fail due to improper log names.



b. After SMS object loading is completed, then initiate ROFC compilationRun ROFCDBCompileRun.bat in windows (ROFCDBCompileRun.sh in linux)

**Product Processor>**DBCompileRun.bat – PMDBCompileRun.bat (PMDBCompileRun.sh) for Payments, ROFCDBCompileRun.bat (ROFCDBCompileRun.sh) for ROFC, POJOLoadRun.bat (POJOLoadRun.sh) for POJO Compilation and so on.

Check for the Invalid Count and make sure that the Invalid count is '0'. Please run Invalid Recompilation script(fast.sql), if required. Please provide number of threads and schema name as input while running the script.



fast.sql

For Cluster: As part of FCUBS\_14.0.0.0.1 patch set Mexico Localization changes are released in cluster mode. So from FCUBS\_14.0.0.0.1 patch onwards if any site wants to consume these changes, needs to run the ROFCDBCompileClusterRun.bat in windows(ROFCDBCompileClusterRun.sh in linux).

This is for KERNEL as well as cluster objects in DB schema.

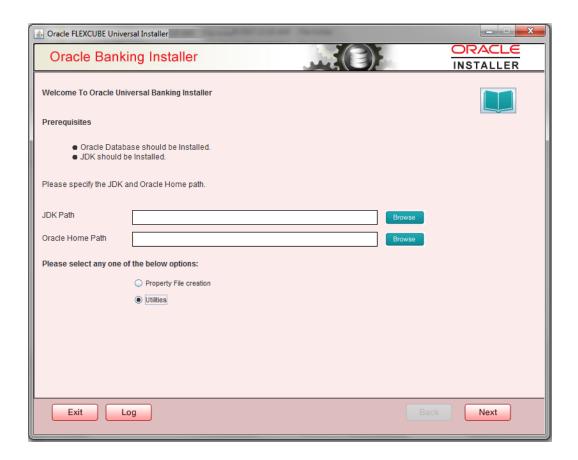
Similarly, FCUBS\_14.3.0.2.0 patch set onwards, if any Site wants to consume Italy Cluster changes, then they need to run the ROFCDBCompileClusterRun.bat in windows (ROFCDBCompileClusterRun.sh in linux).

## 1.3.2 <u>Basic Setup using GUI Installer</u>

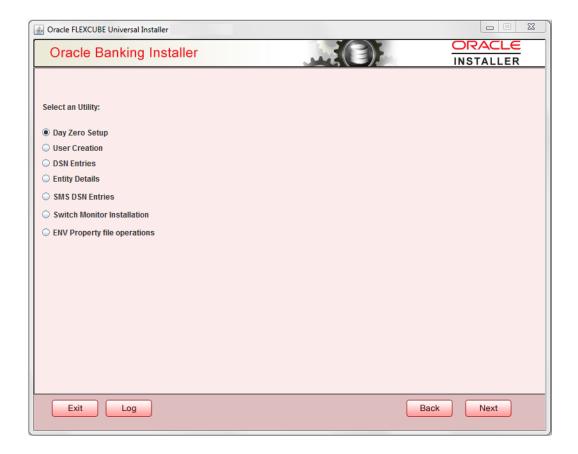
The steps to load objects from the shipment media are given below:

1. Double-click 'FCUBSInstaller.bat' batch file to launch Oracle FLEXCUBE Universal Installer. The following screen is displayed. Select Utilities option and click 'Next' button.

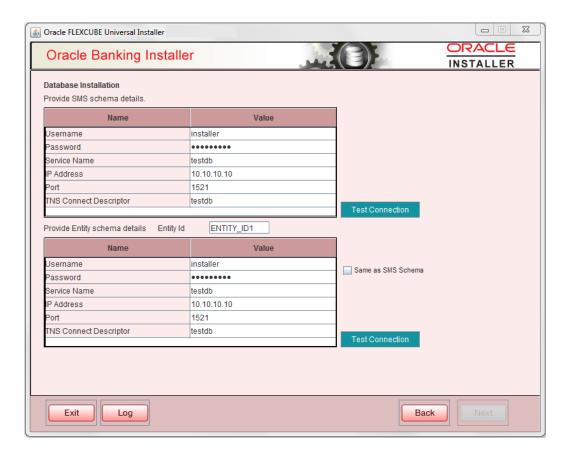




2. Select 'Day Zero Setup' in Utility Screen and click Next as shown below:



3. Click 'Next' and in the below screen. ROFC Schema details to be entered is displayed:



Specify the following schema details:

## **User Name**

Specify the user name to access the schema.

#### **Password**

Enter the schema password.

#### **Service Name**

Provide service name of database.

#### **IP Address**

Specify the IP address of the system where the database schema is installed.

Note: IP Address should be same as mentioned in the TNSnames.ora

#### **Port**

Specify the port number.

## **TNS Connect Descriptor**

Specify the TNS Connect Descriptor.

Here Entity Schema is mandatory, atleast minimum one entry should be provided.

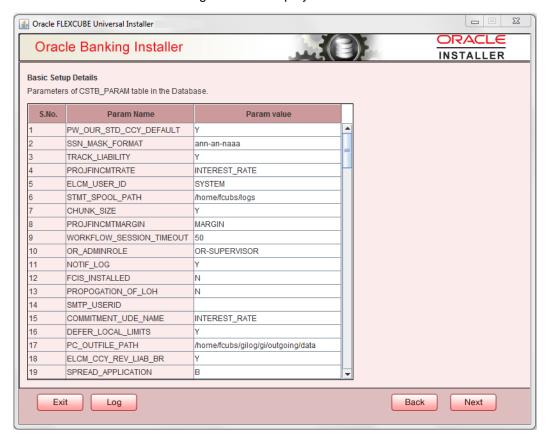


Entity Id value is default i.e. 'ENTITY\_ID1' for first entry.

Provide the JNDI Name for the ENTITY\_ID1. By default the jndi name is 'jdbc/fcjdevDS' Give the Schema Details for the Entity1.

Here Compile In All Entities Field is 'N'. (As using the Single Entity Concept).

4. Click 'Next' and the following screen is displayed:



5. Screen displays basic setup details for table 'CSTB\_PARAM'.

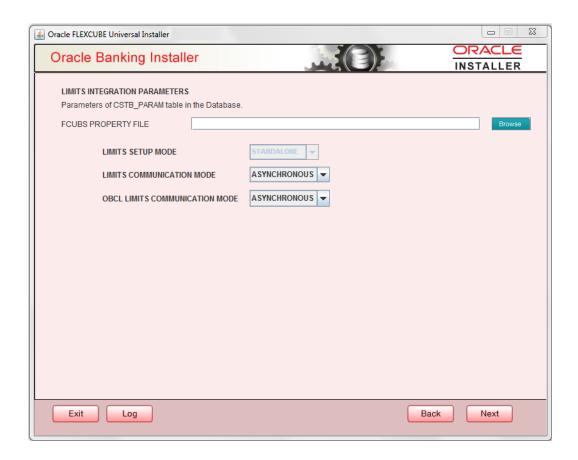
Here Oracle directory name(present in all\_directories table in the schema) must be added for WORK\_AREA and TRACE\_AREA. Oracle directory name must be added for other required parameters also.

Oracle directory creation in the schema can be done as below:

Create or replace directory dir\_name as 'directory\_path';

6. Click on 'Next' button to display Limits integration Parameters Screen as shown below:





Limits Integration Parameters will be set based on values read from fcubs.properties file browsed.

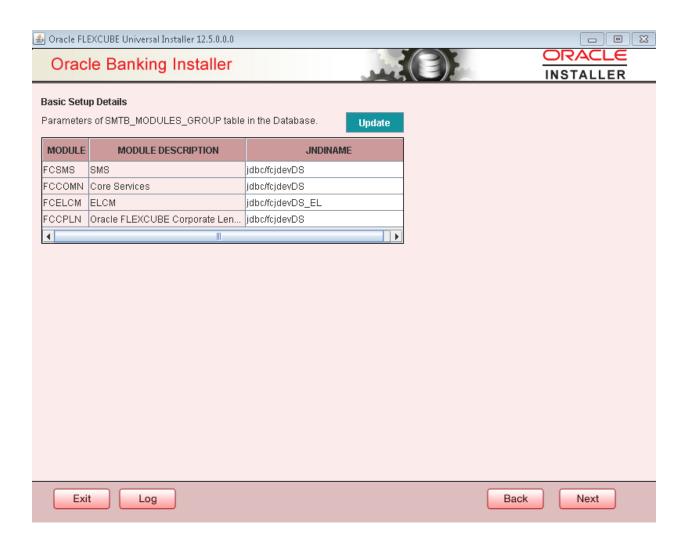
In case of ELCM Embedded, Limit Communication mode will be Asynchronous by default. These parameters will be updated in CSTB\_PARAM table.

7. Click on 'Next' button .Screen displays parameters for table SMTB\_MODULES\_GROUP

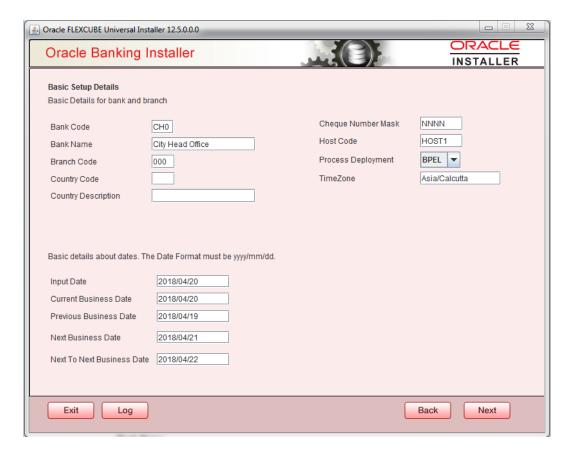
If any change is required in the JNDI name, edit the same and click on Update.

**Note**: SMTB\_MODULES\_GROUP for FCELCM (Oracle ELCM) with the JNDI name '<ENTITY\_ID JNDI name>\_EL'. For example, if the ENTITY\_ID JNDI name is 'jdbc/fcjdevDS', then you need to update JNDI name 'jdbc/fcjdevDS\_EL'.





8. Click 'Next'. The following screen is displayed.



Screen displays basic setup details for bank and branch

#### **Bank Code**

Enter the bank code.

#### **Bank Name**

Enter the bank name.

#### **Branch Code**

Enter the branch code.

#### **Country Code**

Enter the Country code.

## **Country Description**

Enter the Country Description.

## **Cheque Number Mask**

Enter the Cheque Number Mask

## **Process Deployment**

Choose mode of process deployment between BPEL or BPMN



Screen also displays basic setup details for dates.

## **Input Date**

Enter the input date.

## **Current Business Date**

Enter the current business date.

#### **Previous Business Date**

Enter the previous business date.

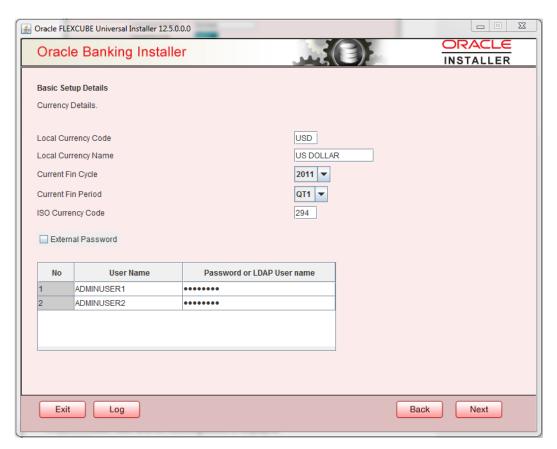
#### **Next Business Date**

Enter the next business date.

#### **Next to Next Business Date**

Enter the next to next business date.

9. Click 'Next'. The following screen is displayed.



Screen displays basic setup details for currency, User can change them.



## **Local Currency Code**

Enter Local Currency Code

## **Local Currency Name**

Enter Local Currency Name

#### **Current Fin Cycle**

Enter Current Financial Cycle(any year from 2011 to 2050)

#### **Current Fin Period**

Enter Current Financial Period(QT1 to QT4,M01 to M12)

#### **ISO Currency Code**

Enter ISO Currency Code.

Screen also displays basic setup details for the creating a user in FLEXCUBE.

Creation of 'SYSTEM' user is mandatory for payments processing, it needs to be created as part of static data setup.

#### **External Password**

Check this box to specify the external password.

#### **User Name**

Displays the user name. Change the user name if required.

#### **Password or LDAP User Name**

Specify the password and it is mandatory. You can use the following characters in the password:

- Alphabets in uppercase
- Alphabets in lowercase
- Numerals

You cannot use '\_' (underscore) in the password.

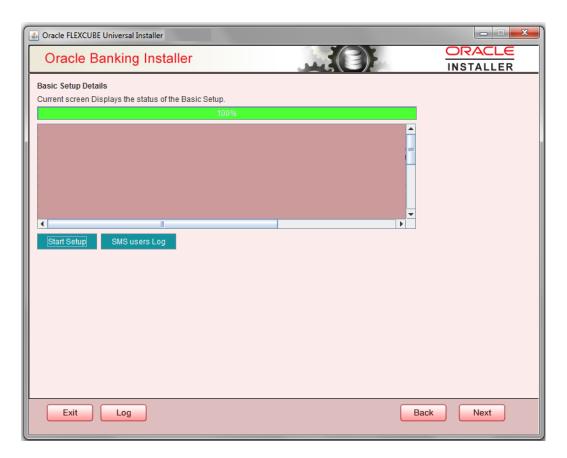
10. Click 'Next' and the following screen is displayed:





11. Click 'Start Setup' button to compile the entries. On completion the below Screen will be seen.

User created logs can be viewed by clicking SMS uses Log button.





This completes the basic setup process.



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